


Leather												
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Industry Overview												
<p>The leather and allied product manufacturing industry (NAICS 316) includes establishments that transform hides into leather by tanning or curing and fabricating the leather into products for final consumption. It also includes the manufacture of similar products from other materials, including products (except apparel) made from “leather substitutes” such as rubber, plastics, or textiles. “Leather substitute” products include rubber footwear, textile luggage, and plastics purses or wallets.</p>												
Texas Industry Facts		How Texas Ranks										
Firms	139	All Employees2										
Establishments	143	Production Workers2										
Employment	4,046	Value Added2										
Average Weekly Wage	\$589	Value of Shipments2										
Value Added Per Employee	\$68,106	Total Capital Investments3										
Value of Shipments	\$453.4 million											
Total Capital Investments	\$10.4 million											
Sources: Texas Workforce Commission - 2010Q3 Employment & Wages, Annual Survey of Manufactures, 2009		Source: Annual Survey of Manufactures, 2009										
Texas Exports		Top Export Markets										
<ul style="list-style-type: none">• In 2010, Texas leather and allied products exports were valued at \$475.8 million – up from \$378.7 million in 2009.• In 2010, this was Texas 19th largest category.		<table><tr><td>Mexico</td><td>\$ 197,133,981</td></tr><tr><td>China (Mainland)</td><td>\$ 77,664,580</td></tr><tr><td>Canada</td><td>\$ 65,118,776</td></tr><tr><td>Italy</td><td>\$ 33,170,347</td></tr><tr><td>Vietnam</td><td>\$ 28,557,350</td></tr></table>	Mexico	\$ 197,133,981	China (Mainland)	\$ 77,664,580	Canada	\$ 65,118,776	Italy	\$ 33,170,347	Vietnam	\$ 28,557,350
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Source: WISERTrade, 2010 (NAICS 316)		Source: WISERTrade, 2010 (NAICS 316)										
Major Industry Employers in Texas												
Company	Location	Product Description										
San Antonio Shoe	San Antonio	Men’s & women’s shoes										
Lucchese	El Paso	Leather boots, belts & accessories										
Tony Lama	El Paso	Western boots										
Cowboy Boot Co.	El Paso	Western boots										
Samsill Corp.	Fort Worth	Vinyl & leather products										
Source: Texas Manufacturers Register 2010												
Recent Industry Trends												
<ul style="list-style-type: none">• 2010Q3 Texas leather industry employment and wages increased slightly, while firms and establishments decreased slightly since 2009Q3.• From 2008 to 2009, Texas leather industry’s Total Capital Investments increased 26%, Value Added per Employee increased 7%, and Value of Shipments increased 2%.												
Sources: Texas Workforce Commission - 2010Q3 & 2009Q3 Employment & Wages, Annual Survey of Manufactures, 2009												
Office of the Governor - Economic Development & Tourism		Spring 2011										